

CIN: L17309GJ2017PLC098117

28th January, 2019
 Listing Department
 National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex
 Bandra (E)
 Mumbai - 400051
 SCRIP SYMBOL: PASHUPATI
 ISIN: INE124Y01010

Dear Sir,

Sub: Allotment of 50,00,000 share warrants convertible to Equity Shares on Preferential basis under SEBI (ICDR) Regulations, 2018 and Section 42 and 62 of Companies Act, 2013

Ref: Intimation under SEBI (LODR) Regulations, 2015

The Warrant Allotment Committee constituted in the Board Meeting dated 28.01.2019, was authorised to allot warrants in terms of the offer letter. Therefore, we hereby inform you that the said Committee in its meeting held on 28.01.2019 allotted 50,00,000 share warrants at Rs.59/- per warrant convertible to Equity shares of Rs. 10/- each at a premium of Rs. 49/- per share to the allottees as stated below:

Sr. No.	Name of the Allottee	No. of Warrants Allotted
1.	SAURIN JAGDISH BHAI PARIKH	6,08,000
2.	MINABEN DAKSHESH BHAI PATEL	2,66,000
3.	TUSHAR RAMESHCHANDRA TRIVEDI	1,14,000
4.	FALGUNI MITESH PARIKH	6,08,000
5.	HARIPRABHA ARAVINDBHAI PARIKH	6,08,000
6.	RENUKABEN JAGDISHCHANDRA PARIKH	6,08,000
7.	BHAVESHKUMAR JAYANTILAL PATEL	2,66,000
8.	ASHISH RAMESHCHANDRA TRIVEDI	3,04,000
9.	MUKESHKUMAR VITTHALBHAI PATEL	3,04,000
10.	TORALBEN URDEEP BRAHMBHATT	1,14,000
11.	DOWNTOWN TRAVELS LLP	6,00,000
12.	SUNMED CORPORATION LLP	6,00,000

The Company has received the upfront payment of 25% of the total consideration as per the terms of the issue on these 50,00,000 share warrants. As the Company has allotted convertible warrants there is no change in the paid-up capital of the Company.

We request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For **PASHUPATI COTSPIN LIMITED**



DAKSHESH JAYANTILAL PATEL

Director

(DIN: 07859419)

