

Date: October 29, 2024

To,
National Stock Exchange of India Limited
"Exchange Plaza", Bandra – Kurla Complex
Bandra East,
Mumbai – 400051

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Pashupati Cotspin Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the "Companies Act, 2013"), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the "PAS Rules"), and other applicable provisions of the Companies Act, 2013. (the "Issue").

Ref: Pashupati Cotspin Limited (SYMBOL/ISIN: PASHUPATI/ INE124Y01010)

Please note that the qualified institutions placement committee ("Committee") has, at its meeting held today i.e., October 29, 2024 approved the issue and allotment of 5,00,000 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 481.00 per Equity Share (including a premium of ₹ 471 per Equity Share) against the floor price of ₹ 505.55 per Equity Share, aggregating to ₹ 24,05,00,000 pursuant to the Issue in accordance with Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations.

The Issue opened on October 28, 2024 and closed on October 29, 2024 and the same was intimated to you through our letters dated October 24, 2024 and October 29, 2024 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 15,28,40,000, comprising of 1,52,84,000 Equity Shares of Rs. 10 each to ₹ 15,78,40,000 comprising of 1,57,84,000 Equity Shares of Rs. 10 each.

Further, find attached herewith the list of allottees of the Equity Shares offered in the Issue, marked as **Annexure A**.

Further, the information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, each as amended attached as **Annexure B**.

The meeting of the Committee commenced at 04:50 p.m. and concluded at 05:05 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For, **Pashupati Cotspin Limited**
SAURIN
JAGDISH
BHAI PARIKH
Date: 2024.10.29
17:06:26 +05'30'
Saurin Jagdish Bhai Parikh
Managing Director
DIN: 02136530

Place: Kadi

ANNEXURE A

LIST OF ALLOTTEES OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Holding Shares more than 5% of the issue Size
1.	MAYBANK SECURITIES PTE LTD	146400	29.2800	Yes
2.	SAINT CAPITAL FUND	104000	20.8000	Yes
3.	VBCUBE VENTURES FUND	83200	16.6400	Yes
4.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	62400	12.4800	Yes
5.	SHINE STAR BUILD CAP PVT LTD	62400	12.4800	Yes
6.	ARROW EMERGING OPPORTUNITIES FUND LIMITED	41600	8.3200	Yes
	Total	500000		

For, Pashupati Cotspin Limited

SAURIN
JAGDISH
BHAI PARIKH
Date: 2024.10.29
17:07:01 +05'30'
Saurin Jagdish Bhai Parikh
Managing Director
DIN: 02136530

Annexure – B

Disclosure under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details
Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued	5,00,000 Equity Shares of face value ₹ 10 each aggregating to ₹ 24,05,00,000.

For, Pashupati Cotspin Limited

SAURIN
JAGDISH
BHAI PARIKH
Date: 2024.10.29
17:07:33 +05'30'
Saurin Jagdish Bhai Parikh
Managing Director
DIN: 02136530