

CIN: L17309GJ2017PLC098117

Date: 08/05/2020

**To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051**

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2020.

Dear Sir,

With reference to the above cited subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2020 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

Yours faithfully,
For, Pashupati Cotspin Limited

**Sd/-
SAURIN JAGDISH BHAI PARIKH
Managing Director
DIN: 02136530**

Encl.: As above

Khandelwal Devesh & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For Quarter Ended : **31st March, 2020**
2. ISIN : **INE124Y01010**
3. Face Value : **Rs.10/- each.**
4. Name of the Company : **Pashupati Cotspin Limited**
5. Registered Office Address : **Survey No. 404 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana –382715 Gujarat**
6. Correspondence Address : **As above**
7. Telephone & Fax Nos. : **02764-262200**
8. Email Address : **cs@pashupaticotspin.com**
9. Name of the Stock Exchanges where the company's securities are listed. : **National Stock Exchange Limited (NSE Emerge) (SME)**
10. Issued Capital : **11234000 Equity Shares of Rs.10/- each.**
11. Listed Capital (as per company records) : **11234000 Equity Shares of Rs.10/- each. (NSE Emerge) (SME)**
12. Held in dematerialised form in CDSL : **9204800 Equity Shares of Rs.10/- each**
13. Held in dematerialised form in NSDL : **2029200 Equity Shares of Rs.10/- each**
14. Physical : **NIL**
15. Total No. of shares (12+13+14) : **11234000 Equity Shares of Rs.10/- each.**
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : **N.A.**
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential Issue	950000	Applied	NSE (SME EMERGE)	YES	YES	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: The Company has issued 50,00,000 Equity Warrants to promoter group, Non-promoter group and to the public. Out of the 50,00,000 Equity Warrants, the Company has converted 9,50,000 Equity Warrants into Equity Shares of the Company in the meeting of the Board of Directors of the Company held on 04.02.2020.

18. Register of Member is updated (Yes/No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Bijal Thakkar
Survey No. 404 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana - 382715
02764 - 262200
23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor : Khandelwal Devesh & Associates
Company Secretaries
905, Sakar-V, B/h. Natraj Cinema, Ashram Road, Ahmedabad-380 009.
Tel/Fax : 079-2658 3985/86
Mobile No.9376105252
24. Appointment of common agency for share registry work If yes (name & address) Yes
Sharex Dynamic (India) Pvt. Ltd.
Unit No. 1, Luthra Ind. Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai – 400072.
T: 2851 5606/5644
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) : No.

**For, Khandelwal Devesh & Associates
Company Secretaries**

**Place: Ahmedabad
Date: 08/05/2020**

DEVESH
BANSILAL
KHANDELWAL

Digitally signed by
DEVESH BANSILAL
KHANDELWAL
Date: 2020.05.08
13:26:47 +05'30'

**Devesh Khandelwal
Proprietor
COP. No. 4202
FCS: 6897
UDIN: F006897B000214610**