



Date: 27/10/2020

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on
30th September, 2020.**

Dear Sir,

With reference to the above cited subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2020 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

Yours faithfully,
For, Pashupati Cotspin Limited



SAURIN JAGDISH BHAI PARIKH
Managing Director
DIN: 02136530

Encl.: As above

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For Quarter Ended : **30th September, 2020**
2. ISIN : **INE124Y01010**
3. Face Value : **Rs.10/- each.**
4. Name of the Company : **Pashupati Cotspin Limited**
5. Registered Office Address : **Survey No. 404 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana –382715 Gujarat**
6. Correspondence Address : **As above**
7. Telephone & Fax Nos. : **02764-262200**
8. Email Address : **cs@pashupaticotspin.com**
9. Name of the Stock Exchanges where the company's securities are listed. : **National Stock Exchange Limited (NSE Emerge) (SME)**
10. Issued Capital : **15284000 Equity Shares of Rs.10/- each.**
11. Listed Capital (as per company records) : **11234000 Equity Shares of Rs.10/- each. (NSE Emerge) (SME)**
12. Held in dematerialised form in CDSL : **9052800 Equity Shares of Rs.10/- each**
13. Held in dematerialised form in NDSL : **2181200 Equity Shares of Rs.10/- each**
14. Physical : **NIL**
15. Total No. of shares (12+13+14) : **11234000 Equity Shares of Rs.10/- each.**
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : **Listing Approval for 4050000 Equity Shares is pending.**
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential Issue	4050000 Equity Shares of Rs.10/- each (Conversion of 4050000 Equity Warrants at Rs.59/- each Including Premium of Rs.49/-each)	Applied for Listing Approval.	NSE (SME EMERGE)	No (As Listing Approval is pending as on quarter ended 30.09.2020)	No (As Listing Approval is pending as on quarter ended 30.09.2020)	In principle approval received and Listing Approval is pending from NSE (SME EMERGE) as on quarter ended 30.09.2020.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18. Register of Member is updated (Yes/No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Bijal Thakkar
Survey No. 404 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana - 382715
02764 - 262200
23. Name, Address, Telephone & Fax No. Regn. No. of the Auditor : Khandelwal Devesh & Associates
Company Secretaries
905, Sakar-V, B/h. Natraj Cinema, Ashram Road, Ahmedabad-380 009.
Tel/Fax : 079-2658 3985/86
Mobile No.9376105252
24. Appointment of common agency for share registry work If yes (name & address) Yes
Link Intime India Pvt. Ltd.
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083.
E-mail: rnt.helpdesk@linkintime.co.in
Website: www.linkintime.co.in
T: 022-49186270
Fax: 022-49186060
SEBI Reg. No.: INR000004058.
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) : No.

Place: Ahmedabad
Date: 27/10/2020

For, Khandelwal Devesh & Associates
Company Secretaries



Devesh
Devesh Khandelwal
Proprietor
COP. No. 4202
FCS: 6897
UDIN: F006897B001069574