

Date: 16th January, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

Sub.: Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December, 2024.

Scrip Code: PASHUPATI

Dear Sir/Ma'am,

With reference to the above cited subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December, 2024 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same in your record.

Thanking you,

Yours faithfully,

For, **Pashupati Cotspin Limited**

Saurin Jagdish Bhai Parikh
Managing Director
DIN: 02136530

Encl.: As above

Vishwas Sharma & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit Report

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1. For Quarter Ended : **31st December, 2024**
2. ISIN : **INE124Y01010**
3. Face Value : **Rs.10/- each.**
4. Name of the Company : **Pashupati Cotspin Limited
(CIN: L17309GJ2017PLC098117)**
5. Registered Office Address : **Survey No. 404 At & Post Balasar,
Kadi-Detroj Road, Kadi, Mehsana -
382715 Gujarat**
6. Correspondence Address : **As above**
7. Telephone & Fax Nos. : **+91-90999 77560**
8. Email Address : **cs@pashupaticotspin.com**
9. Name of the Stock Exchanges where the company's securities are listed. : **National Stock Exchange Limited
(SME) (NSE Emerge)**
10. Issued Capital : **1,57,84,000 Equity Shares of Rs.10/- each.**
11. Listed Capital (as per company records) : **1,57,84,000 Equity Shares of Rs.10/- each. (NSE Emerge) (SME)**
12. Held in dematerialised form in CDSL : **1,26,38,400 Equity Shares of Rs.10/- each**
13. Held in dematerialised form in NDSL : **31,45,600 Equity Shares of Rs.10/-each**
14. Physical : **NIL**
15. Total No. of shares (12+13+14) : **1,57,84,000 Equity Shares of Rs.10/- each.**
16. Reasons for difference if any, between (10 &11), (10 &15), (11 &15) : **NA**
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Qualified Institutional Placement#	5,00,000	Yes	NSE Emerge	Yes	Yes	No



***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

The Company has allotted 5,00,000 Equity Shares of Rs.10/- each at a premium of Rs. 471/- each allotted on Qualified Institutional Placement basis on October 29, 2024, and the said securities are Listed and admitted to dealings on the National Stock Exchange of India w.e.f. November 05, 2024.

18. Register of Member is updated (Yes/No) : Yes
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the company resolved the matter : N.A.

mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mrs. Bijal Kaivan Thakkar
Survey No. 919 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana - 382715
+91 - 9925513255
(w.e.f. November 18, 2024)

Mr. Nisarg Shah
Survey No. 919 At & Post Balasar, Kadi-Detroj Road, Kadi, Mehsana - 382715
+91 - 9426309490
(upto November 18, 2025)

23. Name, Address, Telephone & Fax No. : Vishwas Sharma & Associates
Regn. No. of the Auditor Company Secretaries
905, Sakar-V, B/h. Natraj Cinema, Ashram Road, Ahmedabad-380 009.
Tel/Fax: 079-2658 3985/86
Mobile No.+91-97228 14909
FCS No.: 12606
COP No.: 16942

24. Appointment of common agency for share registry work, If yes (name & address) : Yes
MUFG Intime India Pvt. Ltd.
(Formerly known as Link Intime India Pvt. Ltd.)
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083.
E-mail: mumbai@linkintime.co.in
Website: www.linkintime.co.in
T: 022-49186270
Fax: 022-49186060
SEBI Reg. No.: INR000004058.

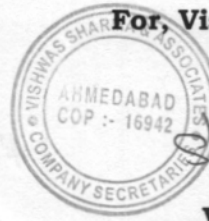


25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

: No.

Place: Ahmedabad

Date: January 16, 2025



**For, Vishwas Sharma & Associates
Company Secretaries**

Vishwas Sharma

Proprietor

COP. No. 16942

FCS: 12606

UDIN: F012606F003700873